



Benefits You Can Trust. Service You Can Count On.™

Questions? 1.800.309.8012

125 CAFETERIA PLAN EMPLOYEE ELECTION FORM

Employer Name:		Plan Year: MM/DD/YYYY-MM/DD/YYYY	
Employee Name:		Social Security Number:	
Address:		City, State, Zip:	
Date of Birth:	Date of Hire:	Gender:	
Email Address:		Phone Number:	

FLEXIBLE SPENDING ACCOUNT (FSA)

I elect to participate. <input type="checkbox"/> YES <input type="checkbox"/> NO (Not to exceed \$ _____)	
\$ _____ per pay X _____ pay periods = \$ _____ Annually	
*** <u>EMPLOYER MUST COMPLETE FOR MID YEAR ENROLLMENTS</u> ***	
Date of 1 st Deduction:	Eligibility Date:

DEPENDENT CARE ACCOUNT (DCA)

DAY CARE EXPENSES

I elect to participate. <input type="checkbox"/> YES <input type="checkbox"/> NO (Not to exceed \$5,000 or \$2,500 if married and filing separately.)	
\$ _____ per pay X _____ pay periods = \$ _____ Annually	

DIRECT DEPOSIT

PLEASE NOTE: NOT ALL EMPLOYERS ALLOW DIRECT DEPOSIT AS A REIMBURSEMENT OPTION.

Please check one:

- ☐ I elect NOT to participate in Direct Deposit.
☐ I elect to participate in Direct Deposit.

If you elected to participate in Direct Deposit, you will be responsible for logging into your Employee Portal* and visiting your Profile to enter your **Banking** information.

*New employees will be able to enter this information once login credentials have been issued. Current participating employees can request instructions from employer if needed.

DEPENDENT INFORMATION

FIRST NAME	LAST NAME	DATE OF BIRTH MM/DD/YYYY	RELATIONSHIP SPOUSE, DOMESTIC PARTNER, CHILD, OTHER

FIRST NAME	LAST NAME	DATE OF BIRTH <i>MM/DD/YYYY</i>	RELATIONSHIP <i>SPOUSE, DOMESTIC PARTNER, CHILD, OTHER</i>

ACKNOWLEDGEMENT & SIGNATURE	
<p><input type="checkbox"/> I acknowledge that I am authorizing the company to deduct equal amounts from my paychecks to collect the designated pre-tax amount above. I recognize that these selections constitute a deliberate binding decision on my part that may not be changed until the enrollment period for the next plan year or if I experience a change in status. I certify that I will only claim reimbursement for eligible expenses for myself and/or qualified dependents as defined in the SPD. I further certify that these expenses will not be reimbursed under any other benefit plan. I understand any unused dollars at the end of the plan year will be forfeited. I have examined the agreement and to the best of my knowledge, it is true, correct, and complete.</p> <p><input type="checkbox"/> Check this box if you are signing electronically to confirm that your electronic signature is the legal equivalent of your written signature.</p>	
Employee Signature:	Date: